

eForms Training for Self-Help Grantees SH Conference 2025





After this session you will be able to...

- Login to eForms
- Complete 410-4 Uniform Residential Loan
 Application
- Create loan package and attach documents
- Submit full loan package
- Know where to get help





Login for eForms



United States Department of Agriculture Service Center Agencies eForms

 Navigate to <u>eForms</u> <u>Home (usda.gov)</u> (forms.sc.egov.usda.gov)

Click on Login

eForms ▶ Browse Forms



You are here: Home

Welcome to the USDA Service Center Agencies eForms.

eForms allows you to search for and complete forms requesting services from Farm Service Agency (FSA), Natural Conservation Service (NRCS), and Rural Development (RD). There are 2 ways to use the eForms site.

 You can click the Browse Forms menu option on the left of the page and search for your form. You can complete the form, print it out and either mail or fax the form to your local service center. A user ID and password is not required.

OR

 You can complete the forms online and submit the forms electronically to your local service center. You will be able to save the forms to use again and you can package multiple forms together to submit all at one time. You will need to obtain a USDA eAuthentication ID and Password with a verified identity, which you can do by registering below. Once your account is created, follow the process to verify your identity.

If you already have a USDA eAuthentication ID and Password with a verified identity, you can Login below.



**Note: You must have full access to eForms to submit packages. Full access to eForms requires identity verification within the system or in person local Rural Development Office.



Official eForms Login Page

An official website of the United States gover	nment Here's how you know 🗸	
USDA eAuthentication U.S. DEPARTMENT OF AGE	RICULTURE	eAuth
HOME CREATE ACCOUNT MAN/	AGE ACCOUNT Y HELP Y	
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SHARES Login vs eForms Login



SHARES



eForms

Why do we use eForms?

- It is now required to submit all loan applications via eForms.
- Using eForms eliminates duplicative work for RD Staff.
- Submitting through eForms allows RD to easily transfer the information directly into their loan system without having to manually enter the information
- Provides a way to prove and track your submissions
- Saves Time for everyone!





Compile Your Documentation

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Use Cover Pages for Each Section

• Create a cover page for each section

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Documentation

- Each section should be saved as a separate PDF (Excel for the Income Calculator)
 - Application Processing
 - Income
 - Deductions
 - Assets
 - Credit
 - Other
 - Income Calculator







Need to Know Before Submitting 410-4

- Have the most up to date copy of the 410-4 by downloading from eForms
- Do not use punctuation on the form.
- Do not use hyphens or slashes in SSN or DOB fields
- Do not click on any co-applicant fields
- Double and triple check information on the form before you submit (i.e. spelling, ID information and DOB)



Login to eForms

- Navigate to the eForms login page you bookmarked
- Click on Login.gov

An official website of the United States government Here's how you know 🗸





An official website of the United States government Here's how you know v







USDA eAuthentication is using Login.gov to allow you to sign in to your account safely and securely.





Sign in

- Enter your email address (username)
- Enter your Password
- Click Sign In

Enter One-time Code

- Enter your one-time code that you either received via email or text
- Click Submit



An official website of the United States government Here's how you know v



Enter your one-time code

We sent a text (SMS) with a one-time code to (***) ***-4952. This code will expire in 10 minutes.



Download and Complete 410-4

Click on Browse
 Forms

**Tip: If you only need to get the 410-4 and you are not ready to submit the package in eForms, you are not required to login to gain access to Browse Forms. Please see the handout for the link to that page.

	Home About eForms Help Conta	act Us
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Browse Forms	Welcome to the USDA Service Center Agencies eForms.	
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Create Package	eForms are:	re reatures of
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Saved Packages	 You can put multiple forms in a package and save it in your Saved Package You can submit forms or packages electronically to your local service cents 	es Workspace. er
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FOIA | Accessibility Statement | Privacy Policy | Non-Discrimination Statement | Information Quality | USA.gov | White House

Find Form





• Enter 410-4 into the Form Number Field

Click Search



Export Icon

You are here: Home / Search / Forms

Browse Forms

We have found **1** forms which satisfy your search criteria. You may now view any of the forms below by clicking on the form number. To see the instructions on how to complete the form, click on the instruction button in the Help column.

To view these forms, you will need to have the free Adobe Acrobat Reader installed on your computer.

eForms can be accessed using modern browsers, such as Microsoft Edge and Google Chrome. If you experience an issue accessing a form on the eForms site, please review the attached Web Browser Settings. If you still have any access issues, please contact the RD Help Desk at RD.HD@usda.gov to request assistance. When viewing a form, please have only **one** browser window open. Web Browser Settings

1 - 1 of 1



 Click export icon to download the form to your computer







Open File

 In the downloads box in the righthand corner of
 Edge click on Open
 File under the form
 you just
 downloaded





Save 410-4 to Computer

- Click File
- Click Save AS

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Click on Choose
 a Different Folder





**Tip: Use a similar naming convention to: Last Name, First Name - 410-4 – Self Help

Locate Folder, Name & Save File



- Locate the folder you would like to save it in.
- Name the File
- Click Save





Complete 410-4

Form RD 410-4 (Rev. 10-06)

Position 3 APPLICATION FOR RURAL ASSISTANCE (NONFARM TRACT) Uniform Residential Loan Application Form Approved

OMB No. 0575-0172

This application is designed to be completed by the applicant with the lender's assistance. Applicants should complete this form as "Applicant #1 " or "Applicant #2", as applicable. All Applicants must provide information (and the appropriate box checked) when ______ the income or assets of a person other than the "Applicant " (including the Applicant's spouse) will be used as a basis for loan qualification or _______ the income or assets of the Applicant's spouse will not be used as a basis for loan qualification, but his or her liabilities must be considered because the Applicant resides in a community property state, the security property is located in a community property state, or the Applicant is relying on other property located in a community property state as a basis for repayment of the loan.

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- Complete Mortgage
 Applied for choice
- Skip to Purpose of Loan
 & Property will be
 Sections
- Skip to Title will be held in what Name field
- Continue filling out the form through page 8



Import External Form

Import External Form





Import External Form

******Tip: Use a similar naming convention to: Last Name, First Name - 410-4 – Self Help

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6/1/2023 10:13 AM

Cancel

All files (*.*)

Open

Date modified

2

Import External Form This import facility allows specially prepared eforms forms to be imported from your personal computer after they have been edited off-line. The following list of forms may be imported, if the reference intervision: Importable Forms List CCC 802 NRCS-CPA- 411 NRCS-CPA- 412 RD 410-4 RD 3555-16 Por File: Choose File TEST - Lastp - 410-4.pdf Saved Form Name: TEST - Borrower Name - 410-4 - Self Help Add File name: TEST - Borrower Name - 410-4 - Self Help And File name: TEST - Last Name, First Name, Seff Help - Marting File name: TEST - Borrower Name - 410-4 - Self Help And File name: TEST - Last Name, First Name, Seff Help - Marting File name: TEST - Last Name, First Name, Seff Help - Marting And File name: TEST - Last Name, First Name, Seff Help - Marting File name: TEST - Last Name, First Name, Seff Help - Marting Mad	You are here: Home / Import Form	Q Open
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Create Package



Click on Create Page

eForms	You are here: Home / Saved Forms					
▶ Browse Forms	Saved Forms					
Workspace	These are the forms you have previous	sly saved. Th	ey may be edited or delet	ted. When creating		
Create Package	custom packages, you may choose from any of these forms to fill the package.					
Saved Forme	Name	Status	Created	Actions		
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Import External Form						
Inbox						



Custom Package



Click Create Package then Custom Package

eForms	You are here: Home / Create Package
▶ Browse Forms	Create Package
Workspace	What kind of package would you like to create?
Create Package	A custom package is created by adding any forms from your Saved Forms area.
 Saved Porms Saved Packages 	A service package is created with blank copies of all of the forms associated with that service, ready for you to fill out.
Import External Form	Custom Package Service Package
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ADD 410-4

- Click on check box next to the 410-4 that you saved
- Click Continue

You are here: Home / Create Package / Custom Package

Create Package

Please select the forms by checking the box next to the form name to be included in the package. Including forms in a package and submitting it to a service center will not remove it from your Saved Forms folder.

Add To Package	Name	Status	Last Saved	Actions
	 Borrower Name - Self Help - 410- 4 	Active	06/07/2023	
	 Last Name, First Name - Self Help 410-4 - Test 	Active	06/05/2023	
	Continue	Cancel		



******Tip: Use a similar naming convention to: Last Name, First Name - Self Help – Group Name

You are here: Home / Create Package / Custom Package / Name Package

This will help the RD Office identify that it is a Self-Help File

USDA Receiving Agency: Rural Development

Create Package



Package Name: Borrower name - Self Help - Group Name **Click Create** Package

Name the Package



Name Package

Please enter a unique name for this package.

Create Package

Action Button



You are here: Home / Saved Packages

Saved Packages

These are the packages you have previously saved. You may submit a or delete these packages, and if you open them up you may add, edit or delete the forms they contain. You open packages by clicking on their name.

Name	Last Updated	Agency	Action
Borrower Name - Self Help - Group Name	06/01/2023	RD	
Sample Self Help Agency2	12/22/2021	RD	🕞 Submit
Test Borrower name - Self Help - Group Name	06/07/2023	RD	

 Click Action button for the borrower's file to start submission process



Choose Servicing Center

Usited States Department of Agriculture Service Center Agencies eForms

Click on the appropriate State





Choose County

• Choose the county that your service center is located in.

**Important to know: Be sure to check with your loan specialist to find out which office your state's loan servicing center is in. Many state RD offices send all loan packages to one servicing center then the packages are disbursed from there.

You are here: Home / Saved Packages / State / County

Saved Packages

Please use the map to select a county for the service center in Colorado:



Select your service center

You are here: Home / Saved Packages / State / County / Office

Saved Packages

You have chosen **DELTA** county in **Colorado**. Please select one of the following service center offices:

Name	Address	Action
COLORADO STATE OFFICE	WEST 6TH AVENUE & KIPLING STREET, BUILDING 56 DENVER CO, 80225	Select Map
DELTA SERVICE CENTER	690 INDUSTRIAL BLVD DELTA CO, 81416-2812	Select Map



• Select your Service Center



Add Attachments

 Click Add in the Attachments Section You are here: Home / Saved Packages / State / County / Office / Submit Package

Saved Packages

Please review the following information for the **Test - Borrower Name - Self Help - Group Name** or N package. If it is correct, enter any comments and attach any supporting documents that you want to accompany the package and click on the **Submit** button at the bottom of the page.

Forms

Name	Description
TEST - Borrower Name - 410-4 - Self Help	Uniform Residential Loan Application

Attachments



If you would like to provide the service center with any comments about this package, please enter them here:



Your USDA eAuthentication account email address is **abaker@rcac.org**. All notifications pertaining to this package will be sent to this email address. If this is not the address you wish to have used, you must change it through the USDA eAuthentication. Any changes to your eAuthentication profile will require that you log out of eForms and back in again to take affect.

You have selected the following service center:

Service Center: DELTA SERVICE CENTER 690 INDUSTRIAL BLVD DELTA, CO 81416-2812 Phone Number: 9708745726 Fax Number: 8444967211







Locate Files

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You are here: Home / Saved Packages / State / County / Office / Submit Package

Saved Packages

Please review the following information for the **Test - Borrower Name1 - Self Help - Group Name** or package. If it is correct, enter any comments and attach any supporting documents that you want to accompany the package and click on the **Submit** button at the bottom of the page.

Forms

 Name
 Description

 TEST - Borrower Name - 410-4 - Self
 Uniform Residential Loan Application

 Help
 Description

Attachments

Name	Description	Action
TEST - Application Processing - Last name, First Name.pdf	TEST - Application Processing - Borrower name	X
TEST - Income - Last Name, First Name.pdf	TEST - Income - Borrower Name	X
TEST - Deductions - Last Name, First Name.pdf	TEST - Deductions - Borrower Name	X
TEST - Assets - Last Name, First Name.pdf	TEST - Assets - Borrower Name	X
TEST - Credit - Last Name, First Name.pdf	TEST - Credit - Borrower Name	X
TEST - Other - Last Name, First Name.pdf	TEST - Other - Borrower Name	X
TEST - Worksheet for Computing Income - Max Loan Calculator - Last Name, First Name.xlsx	TEST - Worksheet for Computing Income - Borrower name	X
	Add	

If you would like to provide the service center with any comments about this package please enter them here:

Self Help Group - Eureka 1		
		1.

Your USDA eAuthentication account email address is **abaker@rcac.org**. All notifications pertaining to this package will be sent to this email address. If this is not the address you wish to have used, you must change it through the USDA eAuthentication. Any changes to your eAuthentication profile will require that you log out of eForms and back in again to take affect.

You have selected the following service center:

Service Center: DELTA SERVICE CENTER 690 INDUSTRIAL BLVD DELTA, CO 81416-2812 Phone Number: 9708745726 Fax Number: 8444967211 Submit

Repeat Process & Submit

- Repeat the process adding them in the order shown here or in the order your specific RD office wants them.
- Add any comments you'd like to add
- Click Submit



**Tip: Suggested Attachment Order

- Application Processing
- Income
- Deductions
- Assets
- Credit
- Other



Income Calculator

Submission Confirmation

You are here: Home / Saved Packages / Instructions

Saved Packages

USDA Successful Submission

You have completed the submission process for

Package Test - Borrower Name - Self Help - Group Name or N.

It is now waiting USDA review for further processing.

Confirmation Number: 107438-060849705

Retain this Confirmation Number to reference this package in any future correspondence.

You may track the progress of this package in your "Outbox - Pending Packages" folder.

Ok

 Be sure to print or print to PDF the page with your confirmation and place it in the borrower's loan file.





Email Confirmation



• Print or Save to PDF and put in Borrower's loan file

eForms Package 107438-060849705 Submittal		
eFormsManager@one.usda.gov To 🕜 Anne Baker	\bigcirc \bigcirc ReplyAll→Forward \bigcirc Thu 6/8/2023 7:41 AM	
You don't often get email from <u>eformsmanager@one.usda.gov</u> . <u>Learn why this is</u> Angela Baker	<u>s important</u>	
Package 107438-060849705 was successfully submitted on Thursday	y, June 8th, 2023 at 9:41am to:	
DELTA SERVICE CENTER 690 INDUSTRIAL BLVD DELTA, CO 81416-2812		
It is now pending a review for completeness. You will be notified further once this has been done.		
Please do not respond to this email, as it was automatically generated by the eForms system.		
eForms Automation		



Questions, Support or Access Problems





SITE	PHONE	FAQS
eForms	1-800-457-3642 Option 2	N/A
eAuth	1-800-457-3642 Option 1	<u>eAuthentication</u> (usda.gov)

**If you have questions about a specific loan package you have submitted, please contact your local RD office.



Questions



